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United Way of South Central Tennessee

A Letter from Leadership

Dear friend of United Way,

We are pleased to share our 2023-2024 annual report with you. For the past 68 years, your local United Way has played a significant role in our community, positively influencing the lives of hundreds of thousands of our friends, neighbors, and co-workers. And we couldn't have done it without you.

At United Way, we believe that complex problems do not have simple solutions. The complex issues that are facing our community are often interconnected. Housing instability has many root causes, substance abuse cannot be attributed to just one thing, and access to early childhood education affects families on many levels. That's why our United Way is focused on collaborative efforts that aim to dissolve problems, not just hold them in place.

By being a supporter of United Way, not only have you given individuals and families hope for a brighter future, but you've also supported systems work that goes beyond helping just one person or family and has positive effects for whole communities.

Your continued support is not just appreciated; it's essential. The challenges we face are ongoing, and we are committed to being catalyst for positive change. Your United Way is a convener, a collaborator, a funder, and a partner.

As we move forward, we invite you to stay engaged with United Way. Your voice and passion are invaluable as we shape the future of our community. Together, we are creating a brighter, more equitable future for all. Your belief in the power of collaboration inspires us every day, and we look forward to achieving even greater milestones with your support.

With gratitude,

Kristen Swann President and CEO United Way of South Central Tennessee

Casey Rainey 2024-2025 Board Chair United Way of South Central Tennessee

Who We Are

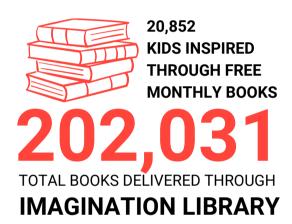
United Way of South Central Tennessee is fighting for a community where every person- no matter their background, their abilities, or their zip code- has an equal chance at a bright future. We are the hand raisers, the game changers. We are the problem solvers for those issues facing our community that are difficult to face and too hard to ignore. No matter the obstacle, we are committed to helping every person in Bedford, Cannon, Lincoln, and Rutherford counties thrive.

We know that complex problems don't have simple solutions. We partner with corporations, agencies, volunteers, donors, government entities, advocates, and citizens to make a lasting impact for our generation and the generations that follow. We work toward measurable, lasting change in the areas of early childhood education, financial stability, mental health and substance abuse, and healthy behaviors in the communities we serve.





TOTAL PUT BACK IN NEIGHBORS' POCKETS THROUGH VITA



FAMILIES COACHED TOWARD FINANCIAL SUCCESS THROUGH LAUNCH POINT



\$929,453 **TOTAL PRESCRIPTION** SAVINGS THROUGH SINGLECARE

PARENTING + EDUCATION RESOURCES PROVIDED THROUGH TWO BORN LEARNING ACADEMIES TO



CALLS FOR ASSISTANCE ANSWERED THROUGH 211

Programs + Initiatives

Your support powers our direct services, collaborations and partner programs to address the immediate needs of today and build long-term solutions for tomorrow.





211 is a free and confidential service that connects people to the local resources they need. 211 can be accessed by phone or computer. A toll-free call to 211 connects you to a community resource specialist in your area who can put you in touch with local organizations that provide critical services that can improve—and save—lives. **yourlocaluw.org/211**

Tennessee Benefit Kitchen is a free screener that all Tennesseans can use to determine eligibility for several tax credits and many federal, state and local public benefits—and to access the application sites to apply for those for which they qualify. **app.benefitkitchen.com**

bornlearning academy

Born Learning Academy is an engagement campaign that helps parents, grandparents and caregivers explore ways to turn everyday moments into fun learning opportunities. **yourlocaluw.org/bornlearning**

catalyst





Catalyst is a program focused on training volunteers to serve in nonprofit leadership roles, such as nonprofit boards, in our community. Community leaders participate in the program to become engaged in social responsibility through the means of advocacy, giving and volunteerism.

Your local **Imagination Library**, formerly Rutherford Books from Birth and Cannon Books from Birth, builds a foundation for reading and learning for ALL children from birth to age five in Rutherford and Cannon counties by providing a new, age-appropriate book each month at no cost to the families enrolled. The United Way of South Central Tennessee serves as the local sustaining partner of Dolly Parton's Imagination Library, in partnership with the Governor's Early Literacy Foundation. **yourlocaluw.org/imaginationlibrary**

The **Launch Point** initiative connects local industry and community partners to help remove barriers to families obtaining and maintaining living wage employment. Success coaches work with families to identify their goals, develop a plan and connect families to the unique resources needed to thrive. **yourlocaluw.org/launchpoint**

SingleCare[®]

SingleCare is a free prescription discount program. Prescription costs are reduced on average by 45%. **singlecare.com**



Volunteer Connect is a platform for local agencies to list their volunteer opportunities and needs. Volunteers can sign up for opportunities, connect with local nonprofits and track volunteer hours. Get involved. Make a difference. **unitedwayvolunteer.org**

The Volunteer Income Tax Assistance (VITA) program is a financial stability initiative of the United Way of South Central Tennessee. IRS-certified United Way volunteers provide free, basic income tax return preparation with electronic filing to qualified individuals each tax season. yourlocaluw.org/vita





vourlocaluw.org/catalyst







Funded Partners

We hold ourselves and our partners accountable to show impact in measurable and lasting ways. We make your dollars go further with strategic investments in the areas of health, education and financial stability that are aligned with our community's Bold Goals 2030. These were our funded partners for the 2023-2024 grant year.

EARLY CHILDHOOD DEVELOPMENT

Ann Campbell Early Learning Center

- Child Care Program
- Nurses for Newborns of Tennessee
- Home Nurse Visitation in Rutherford County Nurture the Next
- Strengthening Families in Rutherford County

Read To Succeed

- Youth and Family Literacy
- **Rutherford Co. Primary Care & Hope Clinic**
- Healthcare for Families

The Family Center

• Family Resilience

FINANCIAL STABILITY

Bridging the Gap Collaborative

- Murfreesboro Cold Patrol, Stepping Stones, and The Salvation Army
- **Domestic Violence and Sexual Assault Center** · Emergency Shelter
- **Dominion Financial Management**
- Get Ready for Homeownership
- Legal Aid Society of Middle Tennessee
- Free Legal Services

Middle Tennessee State University Foundation

MTSU Charlie and Hazel Daniels Veteran and Military Family Center

Murfreesboro Cold Patrol

- Next Steps
- Nourish Food Bank
- Nourishing the Community
- **Read To Succeed**
- Adult Literacy

Rutherford County Area Habitat for Humanity

- Affordable Housing Down Payment Assistance
- **Stepping Stones Safe Haven**
- Housing Stability Program
- The Community Helpers of Rutherford County
- · Rent and Utilities Assistance The Salvation Army (Rutherford County)
- Emergency Supportive Housing

HEALTHY BEHAVIORS (NUTRITION & OBESITY)

Boys & Girls Clubs of Rutherford County

Triple Play

- **Cannon County Senior Citizens Center**
- Wellness Program

MENTAL HEALTH & SUBSTANCE ABUSE

Alive Hospice, Inc.

- School-Based Grief in Rutherford and Cannon Counties
- **Big Brothers Big Sisters of Middle TN**
- Big Brothers Big Sisters Youth Mentoring
- Boys & Girls Clubs of Rutherford County
- SMART Moves

Branches

• Trauma Therapy Workshop

Child Advocacy Center of Rutherford & Cannon Counties

- Child Abuse and Sexual Abuse Program
- Darkness to Light Community Education Drug Endangered Children
- **Domestic Violence and Sexual Assault Center**
- Sexual Assault Services

Doors of Hope

- Open Doors
- **Insight Counseling Centers**
- · Community Access to Mental Health Counseling

Mental Wellness for All Collaborative

- Centerstone of Tennessee and Murfreesboro City Schools Murfreesboro City Schools
- Expanding Students4Success **Renewed Life Ministries Outreach**
- Men's Recovery and Re-entry Program
- STARS (Students Taking a Right Stand)
- Enhanced Student Assistance Program
- Student Assistance Program











Fvents

STUFF THE BUS COLLECTION DRIVE

Providing students in the community with the tools to begin school prepared and confident



22.716 items collected 1,750 students supported

HOMETOWN HUDDLE COLLECTION DRIVE COCKTAILS AND CONVERSATIONS

Providing healthy food and resources to children in our community during school breaks



6,200 items collected 430 students supported

BOLD GOALS SUMMIT

Collaborating with community partners to share progress in the critical work happening in the community



100 quests 13 session leaders

BABY BASICS COLLECTION DRIVE

Supplies expectant and new mothers and their babies with a basic supply of items that every newborn needs



10,000 items collected 500 families supported

RED, WHITE, AND BAYOU

United Way's Annual Signature Fundraising Event, a time for fellowship and giving back



Hosted by Tab and Layne Talbott 150 guests

COMMUNITY CELEBRATION

Celebrating corporate supporters, volunteers, donors, agencies, and community partners and their impact on our work



300 quests 9 award recipients

Gaining insight from six of the top local experts and community leaders in their respective fields



60 guests 6 featured speakers

DOLLY'S BIRTHDAY BASH

Celebrating the founder of the Imagination Library and raising funds for the local Imagination Library program



70 quests 780 books sponsored

STORYBOOK BREAKFAST

Brings your child's favorite characters to life and supports your local Imagination Library



6 storybook characters 300 quests

UNITED WAY READING DAY

Preventing the loss of achievement made during the school year by reading and providing books to children for the summer



20 volunteers 400 books donated

Distinguished Awards

BOARD MEMBER OF THE YEAR

Awarded to a member of the Board of Directors who demonstrates outstanding service and commitment to United Way



Don Clayton Ingram Content Group, Retired

ECM OF THE YEAR

Awarded to a United Way Employee Campaign Manager who stands out in support of their organization and United Way



Marsha Sparkmon Chromalox

WITHERSPOON SOCIETY AWARD

Awarded to a member of the Alexis de Tocqueville Society who has exemplified commitment to the community through giving, advocating, and volunteering



Rachel and Billy Bruce Aramark, UPS

COMMUNITY ENGAGEMENT AWARD

Awarded to an organization with outstanding volunteer participation with United Way



TOP SCHOOL CAMPAIGNS

Awarded to top school campaigns with the top dollar amounts in elementary, middle, and high school

Lascassas Elementary Smyrna Middle School Siegel High School

DR. LINDA GILBERT ADVOCACY AWARD

Awarded to an individual in recognition of their commitment to early childhood education and to the community



Dr. Trey Duke Murfreesboro City Schools

VOLUNTEER OF THE YEAR

Awarded to an individual who has volunteered their time and talents to the community, selected from the Volunteers of the Month



Gary Bednar Rev.com, Inc.

YOUNG LEADER OF THE YEAR

Awarded to a member of the Young Leaders Society for outstanding volunteer participation with United Way



Ryan McCormick First Colony Mortgage

THE RISE AWARD

Awarded to an organization that has had a significant increase in their support of United Way



Volunteers

Committees, Councils & Vision Councils

COMMUNITY IMPACT COMMITTEE

Robin Bayne Dr. Jim Calder Dr. Frank Carter LaShan Dixon Dr. Trey Duke James Evans, Chair Dr. Russ Galloway Fred Halfpap Phil Holt Sarah Murfree Joanne O'Connell Jason Schmitt Dr. Chandra Story Ty Williams

ENDOWMENT & TOCQUEVILLE SOCIETY COMMITTEE

Dr. Jim Calder David LaRoche Dr. Ellen Slicker, Chair Fran Salas Ashley Stearns Tab Talbott

EXECUTIVE COMMITTEE

Dr. Gloria Bonner Billy Bruce Don Clayton, Chair James Evans Casey Rainey Thomas Roddy Ronald Roberts Dr. Ellen Slicker Matthew Stump

FINANCE COMMITTEE

Dr. Josh Aaron Carolyn Cox Patrick Cammack Brandon Doyle Casey Rainey Thomas Roddy, Chair David Scott Daryl Simpson Ben Weatherford Lewis Webb

LAUNCH POINT STEERING COMMITTEE

Rhonda Allen Mike Bruderer Rene Clark Carmelita Dotson Dawn Guardalabene Regina Harvey Lauren Herald Janice Hoak Vikki Holt William Ikard Fran Jones, Chair Greg Jones Hope Oliver Pam Pilote Kaitlyn Salver Jason Schmitt Deb Thompson

MARKETING COMMITTEE

Rachel Bruce John Carney Jimmy Hart Ronald Roberts, Chair Robin Seay Melinda Tate Tee Wilson

POLICY & NOMINATING COMMITTEE

Lauren Herald Larry Maples James McCarroll Rick Smith Matthew Stump, Chair Deb Thompson Diane Turnham Stacy Wilder

STORYBOOK BREAKFAST COMMITTEE Kristen Foster

Kilsten Foster Kelly Goodman Susan Gulley Kristen Janson Lauren Knox Brandise Raikes

BEDFORD COUNTY ADVISORY COUNCIL Linda Brown

John Carney Travis Emore Dr. Tammy Garrett Dawn Hobbs Sarah Hooper Shay Maupin, Chair Debra Nelson

DIVERSITY, EQUITY & INCLUSION ADVISORY COUNCIL

Dr. Gloria Bonner, Co-Chair Courtney Chavez, Co-Chair Lori Cutler Larry Maples James McCarroll Tina Patel Nick Person Dr. Saleh Sbenaty Chantho Sourinho Kirt Wade

IMAGINATION LIBRARY ADVISORY COUNCIL

Sheri Arnette Dr. Joan Boulware Dr. Rita King Dena Oneal Linda Prichard Angela Wester Hanna Witherspoon

WOMEN UNITED ADVISORY COUNCIL

Dr. Gloria Bonner Courtney Chavez Sheryl Chesnutt Deb Thompson, Chair Carolyn Tumbleson Lori Williams

YOUNG LEADERS SOCIETY ADVISORY COUNCIL

Kedrick Howse Sierra Lowry Ryan McCormick, Chair Jay Sanders Robin Seay

EARLY CHILDHOOD DEVELOPMENT VISION COUNCIL

Dr. James Calder Constance Casha, Chair Linda Prichard Debra Simpson

FINANCIAL STABILITY VISION COUNCIL

Kyle Bowron Reba Carleton Beth Duffield Fred Halfpap, Chair Phil Holt Jessica Johnson Charlie Myatt

HEALTHY BEHAVIORS VISION COUNCIL

Dr. Mary Beth Asbury, Chair Dr. Marcie Castleberry Dr. Elizabeth Dalton Natalie Hoskins Dr. DeAnne Priddis Dr. Lara Rabba Shane Speck Jenna Stitzel Kimberly Ward Bethany Wrye

MENTAL HEALTH & SUBSTANCE ABUSE VISION COUNCIL

Robin Bayne, Chair Ella Britt Mai Ferrell Karen Lampert Joe Marlin, Jr. Sandy Schmahl

Volunteers

Volunteers of the Month 2023-2024

August

Volunteers use their time, talents, and resources to support the mission of your local United Way. In partnership with Volunteer Connect and Volunteer State Bank, we proudly recognize one volunteer each month that stands out in their service to the United Way of South Central Tennessee.



Dr. Frank Carter

January





Kelly Goodman









Chris Lambeth

March

Don Clayton



October

Dawn Guardalabene

Gary Bednar







November

Ronald Roberts

Kayla Hilliard

December



Anna Boudreaux

June



Matt Hagler

Board of Directors 2023-2024

BOARD CHAIR Don Clayton Ingram Content Group

BOARD CHAIR-ELECT/SECRETARY Casey Rainey Rainey Asset Management of Raymond James

COMMUNITY IMPACT CHAIR James Evans Rutherford County Schools

DIVERSITY, EQUITY & INCLUSION CHAIR Dr. Gloria Bonner Middle Tennessee State University/ Retired

ENDOWMENT & TOCQUEVILLE CHAIR Dr. Ellen Slicker Licensed Psychologist

FINANCE CHAIR Thomas Roddy Ascension Saint Thomas Rutherford

MARKETING & COMMUNICATIONS CHAIR Ronald Roberts FINN Partners

POLICY & NOMINATIONS CHAIR Matthew Stump FirstBank Mortgage

Buffy Bundshuh Faith and Grace Flooring

Dr. Jim Calder Middle Tennessee State University/ Retired

Patrick Cammack Rutherford County Chamber of Commerce

Carolyn Cox Northwest Mutual

Brandon Doyle Pinnacle Financial Partners

Dr. Trey Duke Murfreesboro City Schools

Yolanda Greene First Horizon Bank

Fred Halfpap First United Methodist Church

Lauren Herald Nissan North America

Gernell Floyd-Jenkins City of Murfreesboro Parks & Recreation

Chris Jones Middle Tennessee Electric

James McCarroll First Baptist Church of Murfreesboro Francela Salas Redstone Federal Credit Union

Jason Schmitt

Robin Seay Parks Realty

Rick Smith Publix Super Markets

Ashley Stearns Trail, Coleman & Stearns, PLLC, Attorneys at Law

Kasey (Tab) Talbott Centerpoint Group Law Firm

Deb Thompson Connect Leadership Coaching

Diane Turnham Middle Tennessee State University

Natalie Whitmer StoneCrest Medical Center

Stacy Wilder Regions Bank

Ty Williams UPS











Affinity Groups

Women United

Women United is a global affinity group that brings together women change makers focused on improving the health, education and financial stability for people in their local communities. Members of Women United donate \$1,000 or more annually and empower each other to use their passions, ideas, expertise and resources to transform the very conditions in which people live.

Cathy Adrian Melanie Alexander Nancy Allen Dr. Susan Andrews Dr. Jill Austin Sandra Benson Dr. Gloria Bonner Patricia Brady Dr. Mary Jane Brown **Rachel Bruce Buffy Bundshuh** Lucie Burchfield Peggy Burgess Nicole Burks **Beverly Calder** Lori Caldwell Kara Carpenter Kay Carter Rebecca Carter Melanie Clayton Laurie Coggins Amanda Cooper Melissa Coulson Carolyn Cox Jeannine Dalton Sandy Demonbreun Deborah Devaney Gena Dix Betty Dixon

Leslie Duke Adrianne Evans Amy Everson **Charlene Farley Elizabeth Farrow** Mary Fathera Cynthia Ferguson **Cindy Flippin** Meagan Flippin Gina Floyd Erin Floyd **Tiffany Forrester** Jennifer Foutch Dr. Sherry Galloway **Bailey Galloway** Mary Gipson Yolanda Greene Tammy Halfpap Amanda Hargett Lauren Herald Pat Hercules Melissa Hice Amy Hill Dr. Mary Hoffschwelle Daphne Howard **Deborah Insell** Laura Isbell Sandy Jackson Erin Johnson

Fave Johnson Kathy Jones Heather Jones Kara Kemp Melissa Kimberlev Lee Ann LaLance Gloria LaRoche Lauren McDevitt Susan McGannon Lori McKellar Elizabeth McPhee Tammy Melton Julie Menke Judy Myatt Joanne O'Connell Elise Oppmann Kenesha Potter Wanita Ouakenbush Deana Raffo Marcie Rainey Francela Salas Terry Schneider Dr. Charlotte Scott-Moore Shannon Sea Dr. Lana Seivers Suzanne Shearer Leigh Ann Slate Dr. Ellen Slicker Lisa Smith

Elaine Sparks Alicia Stachura Shawnda Stanfield Sonya Stephenson **Darlene Story** Julie Stump Karin Surratt Kristen Swann Layne Talbott Crystal Taylor Christie Taylor Deborah Thompson Martha Tolbert Carolyn Tumbleson Diane Turnham Gina Urban Meg Van Patten Ella Weaver Stacy Wilder Lori Williams Hanna Witherspoon Cherry Womack Dana Womack Lora Wright **Kimberly Young** 7 Anonymous Donors

Young Leaders Society

United Way's Young Leaders Society is an affinity group that harnesses the power of individuals 40 and younger to make a difference. Members of Young Leaders Society donate \$500 or more and volunteer two hours with United Way annually.

- Haley Adams Tiffanie Beltran Essence Brisco Joe Brisco Casey Conard Mark Crosslin Jonathan Fitzpatrick Meagan Flippin
- Erin Floyd Dr. Scott Galloway Bailey Galloway Daichelle Gilcrease Velicia Harris Kedrick Howse Jeremy Humelsine Laura Isbell
- Jaquez Johnson Bradly Jordan Kevin Lewis Dr. Trisha Murphy Matthew Pinkston Michael Polly Chase and Fran Salas Jay Sanders
- Elizabeth Stover Matthew Sutphin Kristen Swann Tab Talbott Regina Ward Amy Young Dustin Young 2 Anonymous Donors



Giving Societies

Tocqueville Society

The United Way Alexis de Tocqueville Society, initiated in March 1984, is designed to deepen the understanding, commitment, and support of individuals to United Ways and to recognize the deep commitment to service. Members of the Alexis de Tocqueville Society donate \$10,000 or more annually to United Way.



ERNEST AND PEGGY BURGESS



MEAGAN FLIPPIN



CASEY AND MARCIE RAINEY



ANDY AND CHERRY WOMACK



RACHEL AND BILLY BRUCE



JOHN AND GINA FLOYD



DR. ELLEN SLICKER



DR. AND MRS. FRANK CARTER



DRS. RUSS AND SHERRY GALLOWAY



LARRY AND MARTHA TOLBERT



DON AND MELANIE CLAYTON



CHRIS AND BONITA JONES



DON AND HANNA WITHERSPOON

NOT PICTURED Drs. Randall Rickard and Susan Andrews Roger Barnes Shawn Everson Shea and Amanda Hargett

Gary and Faye Johnson Ted and Gloria LaRoche Russ Lauer











Giving Societies

Legacy Society

The Legacy Society is composed of a special group of local community leaders and organizations dedicated to strengthening the future of our community. A planned gift to United Way is a commitment to the long-term success and well-being of our community. Membership in United Way's local Legacy Society involves a deferred gift of \$25,000 or more, or an outright gift of \$10,000 or more.

Don and Melanie Alexander Dr. Jill Austin Tommy and Jeanne Bragg Billy and Rachel Bruce Ms. Buffy Marie Bundshuh Ernest and Peggy Burgess Dr. and Mrs. James Calder Mr. John H. Callow Dr. Frank and Kay Carter Don and Melanie Clayton Mr. Timothy Patrick Collins Lori Cutler

Mr. Phillip L. Earles, CPA Mr. Paul T. Fiveash Mrs. Meagan Flippin John and Gina Floyd Steve and Heidi Fuchcar Drs. Russ and Sherry Galloway Terry and Lisa Haynes Brian and Pat Hercules Mr. Phillip C. Holt Gary and Faye Johnson Bill and Kathy Jones Chris and Bonita Jones

Jason and Julie King Ted and Gloria LaRoche Mr. Charles W. Lewis Jr. Ed and Andrea Loughry Shane and Ashley McFarland Ms. Susan Emery McGannon Lee and Susan Moss Ms. Angela L. Murphy Ms. Joanne C. O'Connell Greyson and Amy Painter Ms. Wanita Quakenbush Casey and Marcie Rainey

Chase and Fran Salas Ms. Robin R. Seav Dr. Lana C. Seivers Dr. Ellen and Mr. Richard Slicker Matthew and Julie Stump Kasey and Layne Talbott Larry and Martha Tolbert Steve Pflueger and Carolyn Tumbleson Dr. David and Gina Urban Don and Hanna Witherspoon Andy and Cherry Womack Mrs. Dana Womack 1 Anonymous Donor

Leadership Investors

Individuals that donate \$1,000 or more to your local United Way are considered leadership donors, coming together to lead change around our community's most pressing issues.

PILLAR SOCIETY \$5.000-\$9.999

Dr. Jill Austin Brian Dauphin Jeff Eubanks Matthew and Retta Gardner Dwayne and Yolanda Greene Brian and Pat Hercules Shawn Morin Wanita Quakenbush Eric Smith Mr. and Mrs. Jason Taylor

CORNERSTONE SOCIETY \$2.500-\$4.999

Don and Melanie Alexander Dr. Gloria and Raymond Bonner Dr. M.J. Brown and Mr. **Dennis Sander** Dr. and Mrs. James Calder Lori Caldwell Monica Chandler Jeannine Dalton Mr. and Mrs. Thomas R. Fix Melissa Hice Chad and Amy Hill John Hood Rick and Deb Insell Dr. and Mrs. Sidney McPhee Kenesha Potter Julia Powell Travis Pratt

Mr. and Mrs. Thomas Roddy Jason Schmitt and Michael Santistevan Mr. and Mrs. Jason Surratt Matt and Christie Taylor Roy Snipes and Deb Thompson Matthew Wallace

CORNERSTONE CONT.

Lori Williams 1 Anonymous Donor

BUILDER SOCIETY ['] \$1,000-\$2,499

Mr. and Mrs. Jeff Adrian Henry Agyemang Mr. and Mrs. Jerry Allen Mr. and Mrs. Randy Allen Ronna Baltz Harold Barrett Matthew Bassham Sidnev Bell Mrs. Sandra S. Benson Andrew Bishop Patricia Brady Tamela Bragg Larry Braun John Brewer **Buffy Bundshuh** John and Lucie Burchfield Mr. and Mrs. Brandon Burks Trish Bush John Callow

BUILDER CONT.

Mr. and Mrs. Patrick Cammack Joshua Farmer Louis Caputo Kara Carpenter Rebecca Carter Lance Chadwick Mitch and Bonnie Chapman Jonathon Church Robert Clav Laurie Coggins Bri Cole Jay and Amanda Cooper Tammy Corbett **Timothy Corbin** Melissa Coulson Carolyn Cox Lori Cutler James Davis Sandy Demonbreun **Deborah Devaney** Vincent Dicarlo Gena Dix John and Betty Dixon Michael Dolan Jessica Donnell Stephen Dorton Nona Douglas Dr. Trey and Leslie Duke **Donald Estes** James and Adrianne Evans Adam Ezell Larry and Charlene Farley

BUILDER CONT.

Jeff and Amy Farrar Elizabeth Farrow Mary Fathera Gordon and Cindy Ferguson Harry and Cindy Flippin Erin Floyd Michael Folev **Tiffany Forrester** Jennifer Foutch Alexandria Fucili Dr. Scott and Bailey Galloway April Garshnick Mary Gipson Terry Goodman Colby Graham Jerome Graves Danielle Haas **Donavin Hagee** Fred and Tammy Halfpap Andrew Hall Jimmy Hart **Timothy Hastings** Dr. Joyce Heames Roscoe and Lauren Herald Amber Higginbotham Aaron Hill Dr. Mary Hoffschwelle **Richard Houze** Daphne Howard Lt. Gen. and Mrs. Keith Huber









Giving Societies

Leadership Investors Continued

BUILDER CONT.

Mr. and Mrs. Kenneth Hunsicker Koji Ikeda Laura Isbell Dr. and Mrs. Warren T. Johnson, DDS Alfie Johnson Cassandra Johnson James Johnson Randy Jolly Bill and Kathy Jones James Jones Heather Jones Kirk Kalicharan Ronald Katz Kara Kemp Gerald Keogh III Melissa Kimberley Paul Kline Samantha Kullinger Kazuhiro Kurisu Leigh Ann Kurtz Justin Lacev Rick and LeeAnn Lalance D. Lamb Robert Latimer Heath Laws Leslie Lee Steven Lee Charles Lester Michael Litvjak Timothy Lloyd Ashley Lyle Shawn Marshall Ben Martin Rufus McAdoo Mr. and Mrs. Nick McDevitt Susan McGannon Lori McKellar Sydney McNinch Tammy Melton Dr. and Mrs. Paul Menke Vincent Mingione Andre Minnifee Joseph Mitchell William Moore Alan Muscarella Charlie and Judy Myatt P.D. Mvnatt Bryan and Erica Nale

BUILDER CONT.

BUILDER CONT.

Samuel Nolen Meg Van Patten Kenneth Wallace Joanne O'Connell Andrew and Elise Oppmann John and Ella Weaver James Owens Irvin and Stacy Wilder Chip Parsons **Rickey Williams** Brook Pearse Johnny Wilson Eli Phillips Nathan Winslow Dana Womack **Donice Pierce** Matthew Pinkston Lora Wright Mandi Post Takashi Yokota Gregory and Deana Raffo **Kimberly Young** Dr. Deana and Mr. Gregory Deetricha Younger Raffo 23 Anonymous Donors Bruce Reecer Jennifer Rice Kathleen Rich-New Dean Rising Jerry Rudd Chase and Fran Salas Stephen Salter **Terry Schneider** Dr. Charlotte Scott-Moore Shannon Sea Russell Seaver Dr. Lana Seivers Suzanne Shearer Michelle Shrader Daryl Simpson Chase and Brooke Singuefield Zariah Sisroe Tim and Leigh Ann Slate Ross and Tracey Smith Lisa Smith Delia Soares **Elaine Sparks** Alicia Stachura Shawnda Stanfield Keith and Sonya Stephenson Eddie Stewart **Darlene Story** Mr. and Mrs. Alan D. Stuemke Matthew and Julie Stump Travis and Kristen Swann Tab and Layne Talbott Steven Thompson Roy Thurman Steve Pflueger and Carolyn Tumbleson Kyle and Diane Turnham Dr. David and Gina Urban











Corporate + Organizational Support

Top Ten Corporate Partners 2023-2024

Corporate partners support the mission of United Way by investing locally to create maximum impact on our community. Collectively, United Way's Top Ten Corporate Partners contributed nearly 1.4 Million dollars this past year.



Corporate Gifts

United Way is supported by numerous corporate partners and organizations. Gifts include, but are not limited to, event and program sponsorships, and donations.

\$50,000-\$99,999

General Mills and the GeneralAtmos Energy Corp.Mills FoundationCity Auto FinanceHCA FoundationElevance HealthIngram Content GroupEnterpriseNissan North AmericaEquitable Property CPublix Super MarketsHailey ManagementTown of SmyrnaJohn Jones Real Est

\$25,000-\$49,999

Bridgestone and the Bridgestone Americas Trust State Farm and State Farm Foundation Tommie E. Reynolds Fund

\$10,000-\$24,999

Ascension St. Thomas Rutherford Hospital Caterpillar Financial Services Charity Circle of Murfreesboro Middle Tennessee Electric Pinnacle Financial Partners Redstone Federal Credit Union Republic Bank Foundation SEC, Inc.

Taylor Farms Tennessee Inc. The Experience Community Church

\$5,000-\$9,999

Atmos Energy Corp. City Auto Finance Elevance Health Enterprise Equitable Property Company Hailey Management Services John Jones Real Estate Murfreesboro Medical Clinic Raymond James Republic Bank Volunteer State Bank Warner's Athletic Construction

\$2,500-\$4,999

Ascend Federal Credit Union Fifth Third Bank and the Fifth Third Foundation Fred Farrer Properties Gresham Smith and Partners Integrity Eye Care International Paper James N. Bush Construction John Lee Company Murfreesboro Water Resources Hawkins & Price, LLC. Neel-Schaffer Optimist Club of Shelbyville **Regions Bank** Rutherford County Government Jigsaw Syndicate Investments LLC TriStar StoneCrest Medical Center Wilson Bank & Trust

\$2,499 AND UNDER

Adams & Swann Allstate Insurance Co. Arthur J. Gallagher & Co. AT&T Best Buy Cannon County Government Central Magnet School **Constellation Energy Cornerstone Financial Credit** Union Costco Delta Kappa Gamma Society Dillard's **EBSCO Information Services** Elder's Ace Hardware Eli Lilly Enbridge Farrer Bros. Hardware and Rental Service **Fidelity Charitable** Fleet Feet Sports Florida Blue Fred's Flooring Grange Insurance Co Heritage South Community Credit Union Illinois Tool Works Kroaer l ittler Middle Tennessee Association of Realtors

\$2,499 AND UNDER CONT.

MTSU College of Education Murfree & Goodman, PLLC Murfreesboro Kiwanis Club Murfreesboro Optimist Club Murfreesboro Young Professionals Nationwide Mutual Insurance Company Nelson Mazda Murfreesboro Network for Good Newcomers Club **Pitney Bowes Foundation** Pop Health Premise Health **Rogers Group** Scott and Kathy Corlew Family SmartBank Southeastern Tank. Inc. The Avenue Murfreesboro The Richard Siegel Foundation Thomas & Hutton **Topre America** Turner Industries Group, L.L.C. United Systems and Software United Health Volunteer Behavioral Health Care System Waldron, Fann & Parsley Wal-Mart Supercenters Wex. Inc. Whitworth-Buchanan Middle School Wiser Consultants

Corporate + Organizational Support

Employee Giving

United Way's employee giving campaigns are a way for employees to donate to United Way causes through their workplace. Our corporate and workplace giving campaigns help corporations, nonprofits and government entities and their employees get involved and support United Way.

\$2.499 AND

\$100.000-\$499.999

Nissan North America, Inc. Yates Services

\$50,000-\$99,999

Middle Tennessee State University

\$25.000-\$49.999 General Mills

Middle Tennessee Electric **Rutherford County Schools**

\$10.000-\$24.999

A Mortgage Boutique, LLC Ascension St. Thomas Rutherford BlueCross BlueShield Bridgestone **Caterpillar Financial Services** Costco Ellen Slicker, Ph.D. Enterprise FirstBank Haynes Brothers Lumber Company Kennametal LaRoche Family Foundation Pinnacle Financial Partners Publix Store #1016 Publix Town Centre Publix Store #1163 Publix Store #1164 Publix at North Murfreesboro Publix Store #1172 Publix at Victory Village Publix Store #1234 Publix Store #1238 **Redstone Federal Credit Union Regions Bank** SEC. Inc. Siegel High School Town of Smyrna United Way of Rutherford & **Cannon Counties**

\$5,000-\$9,999

Elevance Health Evergreen/Benevity First Tennessee Bank/First Horizon LaVergne High School Oakland High School **Raymond James Riverdale High School** Smyrna High School Smyrna Middle School Taylor Farms Tennessee Inc. Whitworth-Buchanan Middle School

\$2.500-\$4.999

Barfield Elementary School UNDER CONT. Blackman Elementary School Blackman High School Central Magnet School Christiana Middle School Connect Leadership Coaching **Consolidated Utility District** Eagleville School Lascassas Elementary School LaVergne Middle School Murfreesboro Water Resources City of Murfreesboro Department Oakland Middle School Old Time Pottery, Inc

Overall Creek Elementary Rocky Fork Elementary School Rocky Fork Middle School Rutherford County Rutherford County Chamber of Constellation Energy Commerce Siegel Middle School Stewarts Creek Elementary School Truist Bank

\$2.499 AND UNDER

Accelerated. Inc. AcTEENg Theatre Group Adient Allstate Insurance Co. AmeriColor Andy Womack, State Farm Arlington/Roe & Co. AT&T Atmos Energy Corp. **Bedford County Finance** Department Bedford County Government **Bedford County Schools Beesley Foundation** Best Buy Black and Blue Sports Black Fox Elementary School Blackman Middle School BMO Boys & Girls Clubs of **Rutherford County Bradley Academy** Browns Chapel Elementary Buchanan Elementary School Cannon County Board of Education CargoSprint Casey, Simmons & Bryant, PLLC Graphic Packaging Cason Lane Academy Cedar Grove Elementary School Hobgood Elementary School CGS Administrators Child Advocacy Center of Rutherford & Cannon County

Christiana Elementary School City of Murfreesboro Tax and Finance Department City of Murfreesboro Admin City of Murfreesboro City Court Iota Phi Lambda Sorority City of Murfreesboro Legal and Risk Department City of Murfreesboro Parks and Recreation **Police Department Clarity Works Consulting** CoAdvantage **Coast Personnel Services** Community Development Center **Compass Real Estate Crisis Intervention Center** Davidson County CSX Transportation. Inc. Cubic Inc. Dana Womack, State Farm Daniel McKee School **David Youree Elementary** Deb Insell, State Farm Dega Dempsey, Vantrease and Follis, PLLC **Discovery School** Domestic Violence. Inc. **Drees Homes Duck River Electric** Membership Corp. **EBSCO Information Services** Eli Lillv Elligo Health Research Enbridae **FNCOVA** Erma Siegel Elementary Faith and Grace Flooring FASTSIGNS Federal Reserve Bank FedFx Fifth Third Bank First National Bank of Middle Tennessee FirstBank Mortgage Florida Blue **General Dynamics** Genesys Grange Insurance Co Haverford College Holloway High School Homer Pittard Campus School Honeywell Hometown

Solutions

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Rock Springs Elementary Rock Springs Middle School Rockvale Elementary School Rockvale High School Rockvale Middle School RockyTop BG Distributing **Rolling Stone** Roy Waldron Elementary Royal Cup Coffee and Tea **Rutherford County Budget** and Finance **Rutherford County Building** Codes **Rutherford County Correctional Work Center** Rutherford County County **Clerks Office** Rutherford County Elections Commission **Rutherford County Habitat** for Humanity Rutherford County PAWS **Rutherford County Planning** Commission **Rutherford County Probation** and Recovery Services Rutherford County Risk Management Salem Elementary Scales Elementary ServiceNow Smyrna Elementary School Smyrna Primary School Smyrna West School Sonoco Southwest Mississippi **Community College** STARS (Students Taking a Right Stand) State Farm Insurance State of Tennessee Stewarts Creek High School Stewarts Creek Middle School Stewartsboro Elementary Strangemarketing Sunrise Contracting, Inc. Talbott Legal Target

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Corporate partners support the mission of United Way by investing locally to create maximum impact on our community. United Way's Lifetime Top Ten Corporate Partners is based on overall corporate support since United Way's local inception.



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Financial Highlights

Fiscal Year July 1, 2023 - June 30, 2024

ASSETS

Cash and Cash Equivalents	\$307,157
Pledges Receivable	\$615,590
Grants Receivable	\$86,565
Prepaid Expenses	\$15,608
Property and Equipment	\$25,276
Investments	\$1,903,634
Investments Held by CMFT	\$101,489
CSV of Donor Life Insurance Policies	\$265,737
Right of Use Assets - Operating Leases	\$187,052

TOTAL ASSETS

\$3,508,108

SOURCES OF FUNDS

TOTAL DEVENUE	00 070 AEE
Grant Revenues	\$502,449
Employee Retention Credits	-
Frankryce Detention Gradite	· · · · · · · ·
Other Revenue	\$258,506
Program Revenues	\$215,894
Fundraising Event Revenue	\$55,834
Planned Gifts Realized	-
Campaign Revenue	\$2,345,772

TOTAL REVENUE

\$3,378,455

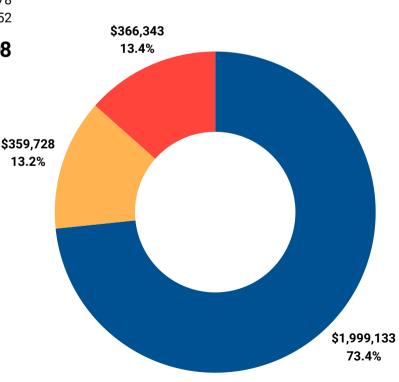
NET REVENUE	\$2,775,035
Designations	\$437,444
Provision for Uncollectibles	\$165,976

LIABILITIES & NET ASSETS NET REVENUE

Assessments Development I	h
Accounts Payable	\$47,672
Grants Due to Agencies	\$847,290
Donor Designations to Agencies	\$147,238
Deferred Revenue	\$106,828
Accrued Expenses	\$51,995
Net Assets - Without Restrictions	\$1,468,955
Net Assets - With Restrictions	\$651,078
Operating Lease Liabilities	\$187,052

TOTAL LIABILITIES & NET ASSETS





Donor Designations

Programs, Outcomes Based Investments & Community Building Initiatives

Management & General

Fundraising & Marketing



United Way of South Central Tennessee